

Membership  
Number



## LOAN APPLICATION FORM

(PLEASE COMPLETE IN BLOCK CAPITALS AND TICK WHERE APPROPRIATE)

### PERSONAL DETAILS:

Name

Address

Post Code

Date of Birth

Date of Membership

Home Tel No

Alternative Contact Number

### INCOME DETAILS:

What is your average WEEKLY/MONTHLY  
Income? £

Employer  
(If applicable)

Address of Employer

Employer's Tel No

Job Description

Time with present  
employer  
(years and months)

### CREDIT UNION DETAILS:

PURPOSE OF LOAN:

CODE:

Date Loan is required

Present Share Balance £

Present Loan Balance £

New Loan (Amount of cheque)£

Total Loan Balance £

**PAYMENT:** CHEQUE  Payable to \_\_\_\_\_

CASH  Stirchley / Selly Oak/Cotteridge Branch

COLLECTION POINT \_\_\_\_\_

### APPLICANT'S STATEMENT:

I confirm that the information given is true and complete and I authorise that you make any enquiries you may deem necessary in conjunction with this application. I accept and agree to be bound by the loan conditions (as set out in the Loans Policy and amended from time to time).

I declare to the best of my knowledge that I am in good health and under no medical advice or treatment.

Applicant's signature \_\_\_\_\_ Date of Application \_\_\_\_\_

If you are NOT in good health, please complete the following

My condition is \_\_\_\_\_ My treatment is \_\_\_\_\_

My doctor's name  
Address

Applicant's signature \_\_\_\_\_

### EXPENSES:

Are you a home owner?  Tenant?

Living with parents?  Lodger?

How long at present address?  
(years and months) \_\_\_\_\_

Average WEEKLY/MONTHLY £  
Expenditure \_\_\_\_\_

Number of dependant children \_\_\_\_\_

### REPAYMENT DETAILS:

Loan period \_\_\_\_\_ WEEKS/MONTHS/FORTNIGHTS

Repayments including interest  
(1% per month on reducing balance) £ \_\_\_\_\_

Last payment  
(If different from above) £ \_\_\_\_\_

Repaid WEEKLY/MONTHLY/FORTNIGHTLY

I agree to save £ \_\_\_\_\_ with every loan repayment  
(TICK ONE BOX)

I offer : my shares as security  a guarantor

Guarantor's  
Name and  
Address \_\_\_\_\_

Telephone \_\_\_\_\_

Membership No \_\_\_\_\_

Guarantor's Signature \_\_\_\_\_

The guarantor must be a member of SBCCU but NOT an elected officer, Volunteer or employee and have enough shares to cover the amount of loan not covered by the member's shares.

Shares may not be used as security for loans up to the value of the member's share holding.

Where shares are not being used as security they may not be withdrawn below the value of the member's outstanding loan (including any interest due).

### FOR COMPLETION BY THE CREDIT UNION

Loan Number

The loan was actioned by:

NAME

SIGNATURE

Comments